

Inner Wisdom Counseling, L.L.C.
Initial Session Paperwork

Name: _____
 (Last) (First) (Middle Initial)

Social Security Number: _____ - _____ - _____

Name of parent/guardian if you are a minor:

(Last)

(First)

(Middle Initial)

Social Security Number of Parent/Guardian: _____ - _____ - _____

Address:

(Street and Number)

(City)

(State)

(Zip)

Home Phone: _____ - _____ - _____ May we leave a message? Yes No

Cell Phone: _____ - _____ - _____ May we leave a message? Yes No

Email: _____ May we email you? Yes No

*Please be aware that email may not be confidential. Your email will not be shared with anyone.

Birth Date: ____/____/____ Age: _____ Gender: Male Female Transgender

Partner Status: Single/ Not Partnered Married Partnered Separated Divorced
 Dating Widowed Length of relationship: _____

Number of Children: _____ Children's Name(s) and Age(s): _____

Referred by: _____

Primary Care Physician Name and Phone#: _____

Emergency Contact: _____

(Name)

(Relationship)

(Phone Number)

Insurance Information:

Self-Pay Medical Insurance

Primary Insurance Information:

Policy Holder's Name: _____ Client's relationship to the policy holder:

Policy Holder's SSN: _____ - _____ - _____ Self Partner Dependent

Policy Holder's Birth Date: ____/____/____ Member#: _____

Employer: _____ Policy Group #: _____

Payer/Health Plan: _____ Effective Date of Coverage: _____

Health and Social Information

Please List Specific Ethnicity/Race and check all that apply below: _____

Check all that apply: White/ European American Hispanic/ Latino(a)

Black/African American/African Asian American Pacific Islander

American Indian Middle Eastern Other: _____

Religion/Spirituality: _____ Actively Religious/Spiritual: Yes No

Sexual Orientation/ Identity: Heterosexual Gay/Lesbian Bisexual Questioning

Do you have any physical disabilities? No Yes, Please list: _____

Do you have any cognitive disabilities? No Yes, Please list: _____

Living Situation: I live alone Others in Household, List Names and relationships to
you: _____

Highest Education Level: Middle School High School G.E.D. Associate's Degree

Technical Degree Bachelor's Degree Graduate/Professional Degree or higher

Are you currently receiving psychiatric services, professional counseling, or psychotherapy services elsewhere? No Yes, Indicate Provider(s) _____

Have you had previous psychotherapy or professional counseling services?

No Yes, Indicate Provider(s) _____

Please list any medications, prescribed or over the counter that you are *currently* taking:

If you have ever have taken prescribed psychiatric medication in the past, please list:

What brought you in to treatment today? _____

In the last year, have you experienced any significant life changes or stressors? _____

Are you currently having suicidal thoughts or any thoughts of harming yourself?

No Yes: Frequently Sometimes Rarely

Have you ever made a suicide attempt? No Yes

Are you currently having any thoughts of harming someone else?

No Yes: Frequently Sometimes Rarely

Symptoms/ Difficulties

Please indicate if you are currently experiencing any of the following symptoms or difficulties:

- | | |
|--|---|
| <input type="checkbox"/> Depressed mood | <input type="checkbox"/> Cutting or other self-injurious behavior |
| <input type="checkbox"/> Loss of interest in usual activities | <input type="checkbox"/> Mood swings |
| <input type="checkbox"/> Fatigue or loss of energy | <input type="checkbox"/> Rapid speech |
| <input type="checkbox"/> Thoughts of worthlessness | <input type="checkbox"/> Racing thoughts |
| <input type="checkbox"/> Difficulty concentrating | <input type="checkbox"/> Impulsive behavior |
| <input type="checkbox"/> Excessive guilt | <input type="checkbox"/> Disturbing dreams or memories |
| <input type="checkbox"/> Excessive worry | <input type="checkbox"/> Hallucinations or Delusions |
| <input type="checkbox"/> Difficulty sleeping | <input type="checkbox"/> Alcohol or Substance abuse |
| <input type="checkbox"/> Changes in weight or appetite | |
| <input type="checkbox"/> Anxiety | <input type="checkbox"/> Frequent bodily complaints (e.g., pain) |
| <input type="checkbox"/> Restlessness | <input type="checkbox"/> Eating disorder |
| <input type="checkbox"/> Social anxiety | <input type="checkbox"/> Body Image problems |
| <input type="checkbox"/> Panic attacks | |
| <input type="checkbox"/> Phobias | <input type="checkbox"/> Repetitive thoughts (e.g., obsessions) |
| | <input type="checkbox"/> Repetitive behaviors (e.g., frequent checking, hand washing) |
| <input type="checkbox"/> Experiences of discrimination based on gender, race/ethnicity, age, (dis)ability, sexual orientation, class, size/weight, or other identity | <input type="checkbox"/> Difficulty controlling your temper |
| <input type="checkbox"/> Sexual harassment, sexual assault, or sexual abuse of self or other (past or present) | <input type="checkbox"/> Difficulties in romantic relationship |
| <input type="checkbox"/> Unwanted sexual contact | <input type="checkbox"/> Difficulties with job or school performance |
| <input type="checkbox"/> Violence in your home | <input type="checkbox"/> Work related stressors |
| <input type="checkbox"/> Verbal or Emotional abuse | <input type="checkbox"/> Complaints about your behavior from friends, work, family, or others |
| <input type="checkbox"/> Physical abuse | <input type="checkbox"/> Difficulties with friendships |
| <input type="checkbox"/> Victim of a crime | <input type="checkbox"/> Difficulties with family relationships |
| <input type="checkbox"/> Trauma History | <input type="checkbox"/> Difficulties with sexual functioning |
| | <input type="checkbox"/> Other _____ |

Other Health and Social Information continued

Please list how often you currently drink alcoholic beverages: _____drinks per _____Day/Week/Month (circle one)

How often have you drank during a time of highest usage: _____drinks per _____Day/Week/Month (circle one)

Please list any current recreational drug use: _____

Please list any past recreational drug use: _____

Please list any persistent medical symptoms, current medical diagnoses, hospitalizations, surgeries, or health concerns (e.g., chronic pain, headaches, hypertension, smoker, diabetes): _____

Are you having any difficulty with your sleep habits? No Yes

If Yes: Too Much Too Little Poor Quality Sleep Other: _____

Are you having any difficulty with appetite, weight gain or loss, or eating habits? No Yes

If Yes: ___ Eating Less ___ Eating More ___ Bingeing ___ Restricting
___ Purging (e.g, vomiting, diet pills, laxatives) ___ Exercising Excessively

How many times per week do you exercise? _____ Approximately how long each time? _____

How would you rate your support system (e.g., partner/spouse, friends, family, extended family, coworkers)?

___Excellent ___Good ___Fair ___Poor

Do you have any family history of psychiatric difficulties that you know of? ___No ___Yes

If Yes, Please list: _____

What do you consider to be your strengths? _____

What do you like most about yourself? _____

What do you do for fun? _____

What are effective coping strategies you've learned? _____

What are your goals for therapy? _____

Is there anything else you would like to share? _____

I have read, received a copy of, and understand the “Professional Agreement and Consent to Treatment” paperwork. I understand that this includes: the approach to treatment, financial terms, policy regarding missed appointments, emergency procedures, and the limits to confidentiality. I understand that I am ultimately financially responsible for all incurred bills. I also have read, understand, and have been offered a copy of “Notice of Privacy Practices” and understand my health care rights and responsibilities. I understand the possible risks and benefits and I fully consent to treatment with Dr. Linda Najjar. If I choose to have an insurance carrier billed for services, I authorize the release of information regarding my care to my health plan for the payment of claims, certifications/case management decisions, and other purposes related to the administration of benefits for my health plan. I authorize payment of medical benefits to Linda Najjar, Ph.D., Inner Wisdom Counseling, L.L.C. All my questions/concerns about all services and all paperwork have been addressed.

(Printed Name of Patient)

(Signature)

(Date)

(Printed Name of Guardian if patient is a minor)

(Signature)

(Date)

Inner Wisdom Counseling, L.L.C.
Linda Najjar, Ph.D.

CONSENT FOR RELEASE OF INFORMATION

I give consent for Inner Wisdom Counseling, L.L.C./Dr. Linda Najjar and the healthcare provider or other party listed below to exchange any and all information pertaining to my therapy, to the extent such disclosure is necessary for coordination of treatment, case management, claims processing, quality assurance, or utilization review purposes.

I understand that I can revoke my consent at any time, except to the extent that treatment has already been rendered or that action has been taken in reliance on this consent, and that if I do not revoke this consent, it will expire automatically one year after all claims for treatment have been paid as provided in the benefit plan.

I have read and I understand the information above and I authorize Dr. Linda Najjar to contact and exchange information with:

Name of Primary Care Physician or other Person to whom you want to Release Information:

Telephone: _____ - _____ - _____

Fax: _____ - _____ - _____

List any limits on release of information or additional requests if needed:

 I choose not to provide consent for release of information.

(Printed Name of Patient) (Signature) (Date)

(Printed Name of Guardian if patient is a minor) (Signature) (Date)