

Inner Wisdom Counseling, L.L.C.  
Initial Session Paperwork

Name: \_\_\_\_\_  
(Last) (First) (Middle Initial)

Social Security Number: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

Name of parent/guardian if you are a minor:

\_\_\_\_\_  
(Last) (First) (Middle Initial)

Social Security Number of Parent/Guardian: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

Address:

\_\_\_\_\_  
(Street and Number) (City) (State) (Zip)

Home Phone: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ May we leave a message? \_\_\_Yes \_\_\_No

Cell Phone: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ May we leave a message? \_\_\_Yes \_\_\_No

Email: \_\_\_\_\_ May we email you? \_\_\_Yes \_\_\_No

\*Please be aware that email may not be confidential. Your email will not be shared with anyone.

Birth Date: \_\_\_\_/\_\_\_\_/\_\_\_\_ Age: \_\_\_\_\_ Gender: \_\_\_ Male \_\_\_ Female \_\_\_ Transgender

Partner Status: \_\_\_ Single/ Not Partnered \_\_\_ Married \_\_\_ Partnered \_\_\_ Separated \_\_\_ Divorced  
\_\_\_ Dating \_\_\_ Widowed Length of relationship: \_\_\_\_\_

Number of Children: \_\_\_\_\_ Children's Name(s) and Age(s): \_\_\_\_\_

Referred by: \_\_\_\_\_

Primary Care Physician Name and Phone#: \_\_\_\_\_

Emergency Contact: \_\_\_\_\_  
(Name) (Relationship) (Phone Number)

Insurance Information:

\_\_\_ Self-Pay \_\_\_ Medical Insurance

Primary Insurance Information:

Policy Holder's Name: \_\_\_\_\_ Client's relationship to the policy holder:  
Policy Holder's SSN: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ \_\_\_Self \_\_\_ Partner \_\_\_ Dependent  
Policy Holder's Birth Date: \_\_\_\_/\_\_\_\_/\_\_\_\_ Member#: \_\_\_\_\_  
Employer: \_\_\_\_\_ Policy Group #: \_\_\_\_\_  
Payer/Health Plan: \_\_\_\_\_ Effective Date of Coverage: \_\_\_\_\_

### Health and Social Information

Please List Specific Ethnicity/Race and check all that apply below: \_\_\_\_\_

Check all that apply:  White/ European American  Hispanic/ Latino(a)/ Chicano(a)

Black/African American/African  Asian American  Pacific Islander

American Indian  Middle Eastern  Other: \_\_\_\_\_

Religion/Spirituality: \_\_\_\_\_ Actively Religious/Spiritual:  Yes  No

Sexual Orientation/ Identity:  Heterosexual  Gay/Lesbian  Bisexual  Questioning  Queer

Do you have any physical or cognitive disabilities?  No  Yes, Please list: \_\_\_\_\_

Living Situation:  I live alone  Others in Household, List Names and relationships to  
you: \_\_\_\_\_

Highest Education Level:  Middle School  High School  G.E.D.  Associate's Degree  
 Technical Degree  Bachelor's Degree  Graduate/Professional Degree or higher

Occupation: \_\_\_\_\_

Are you currently receiving psychiatric services, professional counseling, or psychotherapy services elsewhere?  No  Yes, Indicate Provider(s) \_\_\_\_\_

Have you had previous psychotherapy or professional counseling services?

No  Yes, Indicate Provider(s) \_\_\_\_\_

Please list any medications, prescribed or over the counter that you are *currently* taking:

\_\_\_\_\_

If you have ever have taken prescribed psychiatric medication in the past, please list:

\_\_\_\_\_

What brought you in to treatment today? \_\_\_\_\_

\_\_\_\_\_

If you have experienced any significant life changes or stressors within the past year, please list:

\_\_\_\_\_

Are you currently having suicidal thoughts or any thoughts of harming yourself?

No  Yes:  Frequently  Sometimes  Rarely

Have you ever made a suicide attempt?  No  Yes

Are you currently having any thoughts of harming someone else?

No  Yes:  Frequently  Sometimes  Rarely

### Symptoms/ Difficulties

Please indicate if you are currently experiencing any of the following symptoms or difficulties:

- |                                                                                                                                                                      |                                                                                               |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------|
| <input type="checkbox"/> Depressed mood                                                                                                                              | <input type="checkbox"/> Cutting or other self-injurious behavior                             |
| <input type="checkbox"/> Loss of interest in usual activities                                                                                                        | <input type="checkbox"/> Mood swings                                                          |
| <input type="checkbox"/> Fatigue or loss of energy                                                                                                                   | <input type="checkbox"/> Rapid speech                                                         |
| <input type="checkbox"/> Thoughts of worthlessness                                                                                                                   | <input type="checkbox"/> Racing thoughts                                                      |
| <input type="checkbox"/> Difficulty concentrating                                                                                                                    | <input type="checkbox"/> Impulsive behavior                                                   |
| <input type="checkbox"/> Excessive guilt                                                                                                                             | <input type="checkbox"/> Disturbing dreams or memories                                        |
| <input type="checkbox"/> Excessive worry                                                                                                                             | <input type="checkbox"/> Hallucinations or Delusions                                          |
| <input type="checkbox"/> Difficulty sleeping                                                                                                                         | <input type="checkbox"/> Alcohol or Substance abuse                                           |
| <input type="checkbox"/> Changes in weight or appetite                                                                                                               |                                                                                               |
| <input type="checkbox"/> Anxiety                                                                                                                                     | <input type="checkbox"/> Frequent bodily complaints (e.g., pain)                              |
| <input type="checkbox"/> Restlessness                                                                                                                                | <input type="checkbox"/> Eating disorder                                                      |
| <input type="checkbox"/> Social anxiety                                                                                                                              | <input type="checkbox"/> Body Image problems                                                  |
| <input type="checkbox"/> Panic attacks                                                                                                                               |                                                                                               |
| <input type="checkbox"/> Phobias                                                                                                                                     | <input type="checkbox"/> Repetitive thoughts (e.g., obsessions)                               |
|                                                                                                                                                                      | <input type="checkbox"/> Repetitive behaviors (e.g., frequent checking, hand washing)         |
| <input type="checkbox"/> Experiences of discrimination based on gender, race/ethnicity, age, (dis)ability, sexual orientation, class, size/weight, or other identity | <input type="checkbox"/> Difficulty controlling your temper                                   |
| <input type="checkbox"/> Sexual harassment, sexual assault, or sexual abuse of self or other (past or present)                                                       | <input type="checkbox"/> Difficulties in romantic relationship                                |
| <input type="checkbox"/> Unwanted sexual contact                                                                                                                     | <input type="checkbox"/> Difficulties with job or school performance                          |
| <input type="checkbox"/> Violence in your home                                                                                                                       | <input type="checkbox"/> Work related stressors                                               |
| <input type="checkbox"/> Verbal or Emotional abuse                                                                                                                   | <input type="checkbox"/> Complaints about your behavior from friends, work, family, or others |
| <input type="checkbox"/> Physical abuse                                                                                                                              | <input type="checkbox"/> Difficulties with friendships                                        |
| <input type="checkbox"/> Victim of a crime                                                                                                                           | <input type="checkbox"/> Difficulties with family relationships                               |
| <input type="checkbox"/> Trauma History                                                                                                                              | <input type="checkbox"/> Difficulties with sexual functioning                                 |
|                                                                                                                                                                      | <input type="checkbox"/> Other _____                                                          |

### Other Health and Social Information continued

Please list how often you currently drink alcoholic beverages: \_\_\_\_\_drinks per \_\_\_\_\_Day/Week/Month (circle one)

How often have you drank during a time of highest usage: \_\_\_\_\_drinks per \_\_\_\_\_Day/Week/Month (circle one)

Please list any current recreational drug use: \_\_\_\_\_

Please list any past recreational drug use: \_\_\_\_\_

Please list any persistent medical symptoms, current medical diagnoses, hospitalizations, surgeries, or health concerns (e.g., chronic pain, headaches, hypertension, smoker, diabetes): \_\_\_\_\_

Are you having any difficulty with your sleep habits?  No  Yes

If Yes:  Too Much  Too Little  Poor Quality Sleep  Other: \_\_\_\_\_

Are you having any difficulty with appetite, weight gain or loss, or eating habits?  No  Yes

If Yes: \_\_\_ Eating Less    \_\_\_ Eating More    \_\_\_ Bingeing    \_\_\_ Restricting  
          \_\_\_ Purging (e.g, vomiting, diet pills, laxatives)    \_\_\_ Exercising Excessively

How many times per week do you exercise? \_\_\_\_\_ Approximately how long each time? \_\_\_\_\_

How would you rate your support system (e.g., partner/spouse, friends, family, extended family, coworkers)?

\_\_\_Excellent    \_\_\_Good    \_\_\_Fair    \_\_\_Poor

Do you have any family history of psychiatric difficulties that you know of? \_\_\_No    \_\_\_Yes

If Yes, Please list: \_\_\_\_\_

What do you consider to be your strengths? \_\_\_\_\_

What do you like most about yourself? \_\_\_\_\_

What do you do for fun? \_\_\_\_\_

What are effective coping strategies you've learned? \_\_\_\_\_

What are your goals for therapy? \_\_\_\_\_

Is there anything else you would like to share? \_\_\_\_\_

I have read, received a copy of, and understand the "Professional Agreement and Consent to Treatment" paperwork. I understand that this includes: the approach to treatment, financial terms, policy regarding missed appointments, emergency procedures, and the limits to confidentiality. I understand that I am ultimately financially responsible for all incurred bills. I also have read, understand, and have been offered a copy of "Notice of Privacy Practices" and understand my health care rights and responsibilities. I understand the possible risks and benefits and I fully consent to treatment with Dr. Linda Najjar. If I choose to have an insurance carrier billed for services, I authorize the release of information regarding my care to my health plan for the payment of claims, certifications/case management decisions, and other purposes related to the administration of benefits for my health plan. I authorize payment of medical benefits to Linda Najjar, Ph.D., Inner Wisdom Counseling, L.L.C. All my questions/concerns about all services and all paperwork have been addressed.

\_\_\_\_\_  
(Printed Name of Patient)

\_\_\_\_\_  
(Signature)

\_\_\_\_\_  
(Date)

\_\_\_\_\_  
(Printed Name of Guardian if patient is a minor)

\_\_\_\_\_  
(Signature)

\_\_\_\_\_  
(Date)

Inner Wisdom Counseling, L.L.C.  
Linda Najjar, Ph.D.

CONSENT FOR RELEASE OF INFORMATION

I give consent for Inner Wisdom Counseling, L.L.C./Dr. Linda Najjar and the healthcare provider or other party listed below to exchange any and all information pertaining to my therapy, to the extent such disclosure is necessary for coordination of treatment, case management, claims processing, quality assurance, or utilization review purposes.

I understand that I can revoke my consent at any time, except to the extent that treatment has already been rendered or that action has been taken in reliance on this consent, and that if I do not revoke this consent, it will expire automatically one year after all claims for treatment have been paid as provided in the benefit plan.

I have read and I understand the information above and I authorize Dr. Linda Najjar to contact and exchange information with:

Name of Primary Care Physician or other Person to whom you want to Release Information:

\_\_\_\_\_

Telephone: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

Fax: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

List any limits on release of information or additional requests if needed:

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_ I choose not to provide consent for release of information.

\_\_\_\_\_  
(Printed Name of Patient) (Signature) (Date)

\_\_\_\_\_  
(Printed Name of Guardian if patient is a minor) (Signature) (Date)